

Please note – when filling out this form please use the tab and arrow keys to move between the relevant fields. Ensure you do **not** use the return or enter keys.

1. Personal details

Title Mr Mrs Miss Ms Other
 (please specify)

First name

Middle name(s)

Surname

Date of birth (DD/MM/YYYY)

Address line 1

Address line 2

Address line 3

Address line 4 OR overseas country

Postcode

Residential status Homeowner Renting Living with parents Other

Relationship status Single Living with partner Married/In a civil partnership
 Widowed/Surviving civil partner Divorced/Dissolved/Separated

Occupation

Email/Contact Number /

Gross annual salary £ Date employment commenced (xx/xx/xxxx)

2. Spouse/Partner details

Title Mr Mrs Miss Ms Other
 (please specify)

First name

Middle name(s)

Surname

Date of birth (DD/MM/YYYY)

Occupation

Employer name or Company Name (If self employed)

Gross annual salary £
(xx/xx/xxxx)

Date employment commenced

3. Monthly income and expenditure breakdown

Income		Expenditure	
Net drawings/salary	£ <input type="text"/>	Mortgage/Rent	£ <input type="text"/>
Spouse/Partner's net salary	£ <input type="text"/>	Life assurance/Pension	£ <input type="text"/>
State benefits (e.g. child benefit)	£ <input type="text"/>	General/Domestic	£ <input type="text"/>
Investment income	£ <input type="text"/>	Council tax payments	£ <input type="text"/>
Other regular income	£ <input type="text"/>	Other expenditure	£ <input type="text"/>
Total monthly income	£ <input type="text"/>	Total monthly expenditure	£ <input type="text"/>

4. Other personal liabilities – whether taken solely in your name or jointly with others, but excluding mortgage(s). All credit and store cards to be entered here.

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable) (YYYY)

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable) (YYYY)

Total monthly instalments £

5. Personal guarantees – provide details of any other guarantee obligations

Who was the guarantee granted for?

Purpose of the guarantee

Amount £

6. Personal assets – please complete the details below

6.1 Main residence

Date Purchased (xx/xx/xxxx)	<input type="text"/>	Purchase Price	£ <input type="text"/>
Estimated present value	£ <input type="text"/>	Mortgage outstanding	£ <input type="text"/>
The property is owned:	Solely <input type="checkbox"/> OR Jointly <input type="checkbox"/>	Is the property let?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>		
Term remaining	<input type="text"/>	<input type="text"/>	<input type="text"/>

6.2 Other property (1)

Date Purchased (xx/xx/xxxx)	<input type="text"/>	Purchase Price	£ <input type="text"/>
Estimated present value	£ <input type="text"/>	Mortgage outstanding	£ <input type="text"/>
The property is owned:	Solely <input type="checkbox"/> OR Jointly <input type="checkbox"/>	Is the property let?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>		
Term remaining	<input type="text"/>	<input type="text"/>	<input type="text"/>

6.3 Other property (2)

Date Purchased (xx/xx/xxxx)	<input type="text"/>	Purchase Price	£ <input type="text"/>
Estimated present value	£ <input type="text"/>	Mortgage outstanding	£ <input type="text"/>
The property is owned:	Solely <input type="checkbox"/> OR Jointly <input type="checkbox"/>	Is the property let?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Name of lender(s)	<input type="text"/>		
Term remaining	<input type="text"/>	<input type="text"/>	<input type="text"/>

7. Other personal assets – provide the estimated present value of the following assets, do not include business assets.

Cash deposits	£ <input type="text"/>
Name of Bank/Building Society	<input type="text"/>
Other (Shares/Life Cover/Endowments)	£ <input type="text"/>